

Sample Bequest Language

By including (insert your organization) in your will or living trust, you can provide for the future of (name a project, program or your organization).

There are several ways to make gifts to support _____ through your will or living trust. It can be as simple as adding any of the following text:

o Percentage: I give to _____, located in _____, California, _____% of the residue of my estate (for the support of _____) or (to establish the _____ fund) or (for its general purposes).

o Dollar Amount: I give to _____, located in _____, California, the sum of \$_____ (for the support of _____) or (to establish the _____ fund) or (for its general purposes).

o Specific Property: I give to _____, located in _____, California, my interest in (describe the property and exact location) (for the support of _____) or (to establish the _____ fund) or (for its general purposes).

Federal Tax Identification Number: _____

Your trust or will may also include the following:

For purposes of this agreement, the term "qualified organization," "qualified charitable organization," or "charity" means any charitable organization of a type described in Sections 170(b)(1)(A) (if you want to include a public charity requirement), 170(c) 2055(a), and 2522(a) of the Internal Revenue Code.

In the event that any portion of a charitable gift is undesignated in this agreement, the undesignated portion will be distributed in equal shares (could be ratably according to established percentage relation to the whole if desired) to the remaining qualified charitable organizations named in or pursuant to this agreement. If there is no named remaining qualified charitable organization, our Trustee may select one or more qualified charitable organizations to receive such undesignated portion.

