

2011 Charitable Professional Series: **PRIMER**



Wednesday
September 7, 2011

7:30 AM to 4:00 PM
Northern Trust
16 Corporate Plaza Drive
Newport Beach 92660

Fees:

Single: \$125
Group: \$125 First person; \$100 each additional person

Register online at: pppoc.org
Or complete registration form on back and mail in with a check

Scholarships Available
Contact the PPPOC Council office

Continuing Education Sponsored By:
Orange County Estate Planning Council – orangecountyepc.org

The Partnership for Philanthropic Planning Orange County is offering professionals in our area the opportunity to attend an educational and motivational one-day Primer / Practicum on Planned Giving.

This year's program has sessions specifically designed for those with little experience in the field of planned giving to those seasoned veterans looking to increase their knowledge and expertise.

Attend this Professional series with a team member, trustee or board member on Wednesday, September 7th, and meet the people that can give you answers to the who, what, when, where and why!

Topics include:

- ❖ **Why:** Economic, Income & Estate Tax, Legacy Planning
- ❖ **Who:** Constituents – Donors, Volunteers, Board Members, Event Attendees, Staff (physicians, faculty, nurses, etc.), Alumni, Parents/Grandparents, Grateful Patients
- ❖ **What:** Outright, Deferred, Planned – Tools/Vehicles
- ❖ **How:** Conversations (Marketing – Cultivation – Solicitation – Stewardship)



Payment with Check:
Make check payable to: PPPOC

Mail Check to:
1442 E. Lincoln Ave., PMB 441
Orange, CA 92865-1934

Payment with Credit Card
Register online at:
www.pppoc.org

Questions:
Phone: 866-921-6440
Fax: 866-921-6443
Email: gjmgmt@yahoo.com
www.pppoc.org

REGISTER NO LATER THAN NOON TUESDAY, SEPTEMBER 6TH

Registration Fee: \$125

Group Registration Fees: \$125 First Person and \$100 each additional

Prices increase \$25 at the door

Please Print Clearly:

Name: _____ Total Enclosed \$: _____

1st Guest: _____

2nd Guest: _____

3rd Guest: _____

Company: _____

Address: _____

City, Zip: _____

Email: _____ Ph: _____

RESERVATION POLICY: PHONE AND EMAIL RESERVATIONS ARE NOT ACCEPTED. PAYMENT MUST BE MADE AT TIME OF RESERVATION.

CANCELLATION POLICY: REGISTRATION FEES ARE NON-REFUNDABLE IF CANCELLED WITHIN 7 DAYS OF THE EVENT. CANCEL BY AUGUST 31ST TO AVOID PENALTY.